SIMPLE STEPS TO TRANSFER TAX INFORMATION INTO YOUR FAFSA®

The IRS Data Retrieval Tool (IRS DRT) Electronically Transfers Your Federal Tax Return Information Into Your FAFSA®
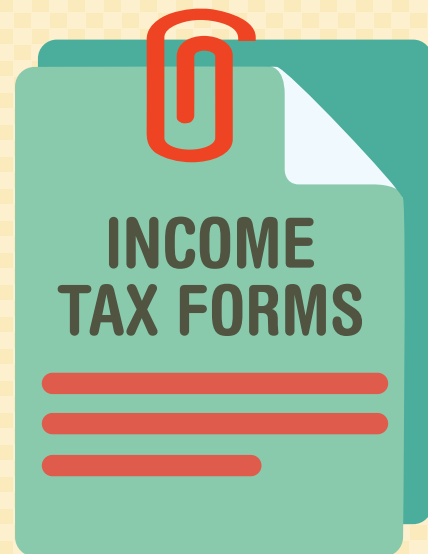
WHY

EASY Transfer info with the click of a button.

FAST Instantly retrieve your information.

ACCURATE Correctly fill in data fields.

HOW

INCOME TAX FORMS

1 Log in to your current FAFSA®, or start a new FAFSA at fafsa.gov

2 In the finances section of the FAFSA, you will see a "Link to IRS" button if you are eligible to use the IRS DRT.

3 Click the "Link to IRS" button and log in to the IRS site to retrieve your tax return information.

4 Review your tax return information, and see the tax data that will be transferred into your FAFSA.

5 Check the "Transfer My Tax Information into the FAFSA" box, and click the "Transfer Now" button.

6 Review your federal tax return information that has been transferred into the data fields on your FAFSA.

SUBMIT YOUR FAFSA (Free Application for Federal Student Aid)

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To learn more about the IRS DRT, visit StudentAid.gov/irsdrt